Screening Questionnaire - Student Loans

1. Do you know whether your student loans are federal or private?
2. What are your goals with respect to your student loan(s)?
3. Are you making payments on your student loans?
4. If yes, how much?
5. Do you know what type of payment plan you are in?
6. If no, how long has it been since you have made a payment?
7. If you have federal loans, do you have user name and password for NSLDS- (this is the government database of all federal student loans)? Yes_______No_______

[Advocate note:]
- If clinic participant know their log in, you can log on and look at NSLDS with them for information about federal loans, including whether in default, balance, loan holder, servicer etc. https://studentaid.ed.gov/npas/index.htm
- If they do not have a log in already, creating one can be somewhat time consuming - so check with your supervisor after finishing questionnaire]
8. Do you have private student loan(s)? Yes_____No_____I Don't know_______

9. What is the name of the company trying to collect your loans? ________________

10. Have you experience any of the following collection methods:

   a. Tax returns seized?
   b. Social Security Offset?
   c. Wage Garnishment?

11. What schools did you attend? (List all, please separate if necessary)

   School(s): ______________

   Dates attended (approximate ok):
   School(s): ______________

   Dates attended (approximate ok):

   Did you complete? Yes____No____

   If yes, what credential did you obtain?
12. Are you disabled? Yes____No__________

Are you able to work full time?

13. Do you receive disability payments from any source?

14. Did your school(s) close when you were attending or after you left?

[Advocate Note: You can find school/campus closure dates here to check the program (or google PEPs closed school):

https://www2.ed.gov/offices/OSFAP/PEPS/docs/closedschoolsearch.xlsx]

15. Did you have a high school diploma or GED when you enrolled? Yes___No____

   a. If no, were you given an admission test? Yes__No ________________

16. Do you have reason to believe any of these loans are not your loans or that you did not sign for them? Yes________________No ____

If yes, describe:

17. Is there some reason you can't use the degree you got from school? (e.g. have a conviction that prevents you from becoming licensed in field you student.)

18. Did you withdraw from school prior to completion of a semester or quarter? Yes____

   ________________No ________________

If yes, did you receive a refund? Yes____No___Don’t know ________________

19. Have you previously filed for bankruptcy? Yes___No _____

20. Were student loans listed on the prior bankruptcy petition? Yes_______No______Don’t know __________________________

21. Are you currently considering filing for bankruptcy? Yes______No ______

22. Did anyone working for your school make false statements, or fail to give you important information about the school? Please describe.

23. Did you receive false information about:
   a. Job placement rates or prospects?
   b. Assistance with job placement
   c. Availability of externships?
   d. How much you program would cost?
   e. How much money you would make after you graduated?
   f. Whether you were taking out loans or grants?
   g. Whether credits would be transferable?
   h. Push you to enroll quickly?

24. Has anyone called or emailed you to offer your assistance with student loan forgiveness?
   a. Have you ever paid anyone to help you with your student loans?
   b. Please describe.
II. Private Loan Section

(Gather information separately for each private loan, including institutional loans)

1. Who is your loan holder? I.e. who is sending the bills?

2. Are you making payments? Yes ___ No ___

3. Have you been sued? Yes _____ No ____ Don’t know __

4. When was the last payment you made?

5. Is there a co-signer? Yes____ No __________
   If yes, describe your relation to them.

6. Are you a co-signer? Yes ____ No __________ If yes, who is the primary obligor (and what is their relation to you?):

7. Do you have copies of your loan agreements? Yes___________No ____

8. If no, have you requested copies? Yes ___ No ____

9. Do you have online accounts to view your account information? Yes___________No ________________

10. Were you at least 18 years old when you signed the loan documents? Yes ___ No ___
    Don’t know ____

11. Are you disabled?

12. Are you a veteran